

Portfolio and Lifecycle Solutions

Individual structured product pricing, execution and analytics are all well established in the industry. By building on its strong existing capabilities, FVC has developed innovative techniques for clients to efficiently manage structured products in a portfolio or fund.

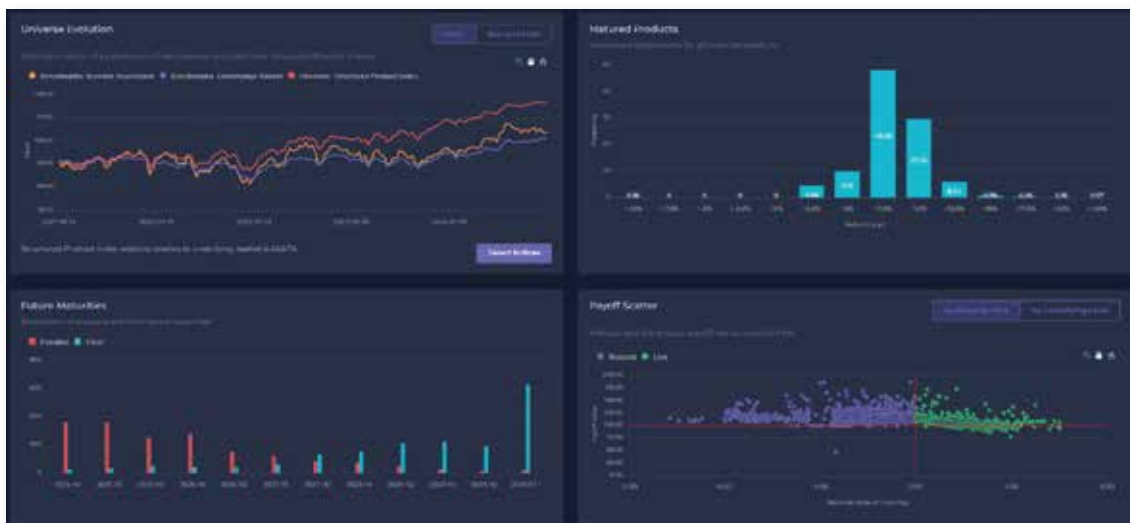
We have provided bespoke solutions for clients addressing the challenges of product selection, associated lifecycle events and re-investment. FVC has also introduced tools to assess the dynamics of a portfolio or pipeline of structured products.

Key Features

- Full package of services for structured funds valuations and management
- Direct access to our experienced team at all stages of your business planning and development
- Structured fund product selection algorithm design, testing and feedback
- Scalable lifecycle solution for adviser marketplace and private channels
- Powerful portal with portfolio analysis, performance evaluation and product selection tools

Benefits

- Leverage our systems and unique expertise in structured product funds and portfolio analysis
- Obtain cost effective and bespoke support for development of your proposition
- Tightly integrated with our established stress testing and valuation services
- Comprehensive and customisable lifecycle system with unparalleled depth
- Provide intelligence on any product universe set for either private or public channels

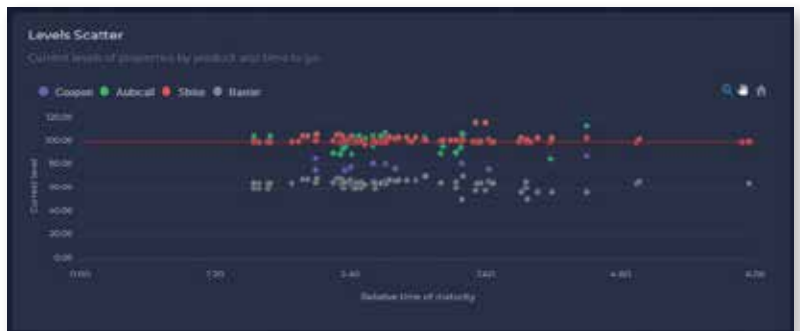
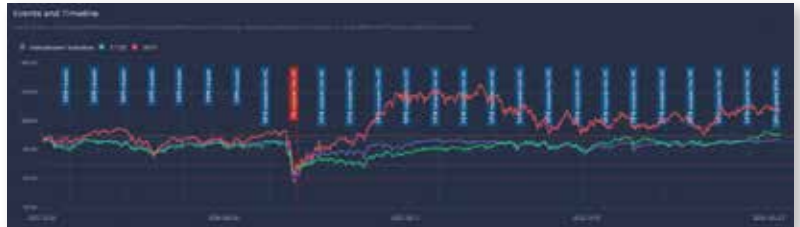


Portfolio and Lifecycle solutions to drive your business

The structured products market has matured into a mainstream investment class. We believe that sophisticated portfolio solutions will feature heavily in the next phase of growth.

With extensive experience in servicing structured product funds and developing innovative tools for lifecycle management and portfolio performance measurement, FVC is well-equipped to lead in this evolving area. Our clients value not only our advanced systems but also our deep industry expertise and we are confident in our unique position to continue driving innovation and supporting our clients in this exciting field.

FVC has devised different investment strategies and provided detailed results to clients. The lifecycle application is designed to monitor portfolios and suggest optimal reinvestment opportunities. It can provide essential MI on product issuance and end client usage for business intelligence and compliance purposes.



Service Backed by FVC

FVC is an analytics company specialising in structured products. Its core services are stress testing, independent valuations, portfolio solutions and lifecycle analysis

- Recognised experts in structured products
- Robust, high performance and fully supported systems
- Long track record in providing creative solutions in financial analysis
- Serving clients in the UK, Europe and North America

For more information or to request a free trial please contact us

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